

CHARITABLE GIFT ANNUITY APPLICATION



PLEASE PRINT OR TYPE

FIRST DONOR

Full Name

Mr. Mrs. Ms. Miss

Date of Birth _____

Social Security Number _____

Street Address _____

City/State/Zip _____

Day Phone _____

Evening Phone _____

E-Mail Address _____

SECOND DONOR (if applicable)

Full Name

Mr. Mrs. Ms. Miss

Date of Birth _____

Social Security Number _____

TYPE OF GIFT

CHILD FUND ACCEPTS CASH OR MARKETABLE SECURITIES IN EXCHANGE FOR A CHARITABLE GIFT ANNUITY. PLEASE INDICATE YOUR GIFT AND THE AMOUNT (MINIMUM \$10,000):

- Cash in the amount of \$ _____
- Mutual fund assets with a value of \$ _____ (complete the following section)
- Publicly-traded appreciated securities (held for one year or more) with a value of \$ _____ (complete the following section)

Name of Mutual Fund or Security	Number of shares	Who is the owner?	Date shares acquired	Original Cost Per Share	Current Fair Market Value
		<input type="checkbox"/> Donor		\$	\$
		<input type="checkbox"/> Spouse		\$	\$
		<input type="checkbox"/> Joint		\$	\$
		<input type="checkbox"/> Donor		\$	\$
		<input type="checkbox"/> Spouse		\$	\$
		<input type="checkbox"/> Joint		\$	\$

GIFT ANNUITY START DATE AND FREQUENCY OF PAYMENTS

___ Current gift annuity with payments made ___ quarterly ___ semi-annually ___ annually

___ Defer payments until the following month/year (deferred payments begin at least one year from date of the gift):

Year to begin _____

Month to begin: ___ March ___ June ___ September ___ December

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I have received a disclosure statement (attached) from ChildFund International regarding its gift annuity reserves and investments, as required under the Philanthropy Protection Act. I understand that a charitable gift annuity is irrevocable and that, at the death of the last payment recipient, the portion of my contribution remaining after satisfying the annuity payment obligation will be used by ChildFund International for its general fund.

An Annuity Contract is final once it has been signed by both the applicant(s) and an officer of ChildFund International.

SIGNATURE OF APPLICANT

DATE

SIGNATURE OF SECOND APPLICANT

DATE

PLEASE RETURN THIS APPLICATION WITH YOUR REMITTANCE TO:

**CHILD FUND INTERNATIONAL
OFFICE OF PLANNED GIVING
2821 EMERYWOOD PARKWAY
RICHMOND, VA 23294**

Call **800-762-9593** if you have questions about this form or need additional information.

Gift Annuity Disclosure Statement

Description of a Gift Annuity

A gift annuity is a simple contract between the donor(s) and ChildFund International USA (hereinafter "ChildFund"). In exchange for the donor's(s') contribution, ChildFund promises to make fixed, guaranteed payments for life to one or two annuitants (usually, but not necessarily, the donor(s)). The amount paid is based on the age of the annuitant(s), in accordance with ChildFund's rate schedule.

Not a Commercial Investment

The act of establishing a gift annuity with ChildFund is not, and should not be viewed as, an investment. Rather, it is a way to receive annuity payments while making a charitable donation. In this respect, a gift annuity issued by ChildFund is different from a commercial annuity. However, your charitable gift may provide you with tax benefits, including a current federal income tax charitable deduction (if you itemize your deductions), annuity payments which are partially tax-free, and future estate tax savings.

Gift Annuity Rates

Generally, the gift annuity rates paid by ChildFund are those suggested by the American Council on Gift Annuities, which is a national organization of charities that has been in existence since 1927. These rates have been calculated so as to provide attractive payments to the donor and/or other annuitant(s) and also to result in a significant portion of the contribution remaining for the charity. Because a charitable gift is involved, the rates are lower than those available through commercial annuities offered by insurance companies and other financial institutions.

Assets Backing Annuity

The annuity payments are a general obligation of ChildFund, and they are backed by all of our assets (subject to security interests). On June 30, 2008 our total invested funds exceeded \$35,046,331 and they are invested in stocks, bonds, and federal obligations. We also maintain a gift annuity reserve fund valued at more than \$2,878,274 that is invested in accordance with the laws of the states in which we offer gift annuities. Assets received by ChildFund for gift annuities are managed by SunTrust Bank, in a conservative and disciplined manner. If ChildFund should ever fail financially, individuals entitled to receive annuities will qualify as general creditors of ChildFund.

Responsibility for governing ChildFund, which was established in 1938, is vested in a Board of Directors comprised of 16 - 30 persons, who are elected by membership. Common investment funds managed by our organization are exempt from registration requirements of the federal securities laws, pursuant to the exemption for collective investment funds and similar funds maintained by charitable organizations under the Philanthropy Protection Act of 1995 (P.L. 104-62). Information in this letter is provided to you in accordance with the requirements of that Act.

Points to Remember

- A contribution for a gift annuity is irrevocable. The principal you contribute cannot be returned to you.
- The right to annuity payments may not be assigned to any person or organization, other than ChildFund.
- The gift date is the date when you actually transfer assets. In the case of cash, it is the date you mail or deliver a check. In the case of an electronic transfer of securities, it is the date they are received into the account of ChildFund. If you have certificates, it is the date they are properly endorsed and mailed or delivered.
- The gift annuity is governed by applicable state laws.

For More Information

This disclosure statement is intended to provide basic information regarding the gift annuities issued by ChildFund. If you have additional questions concerning ChildFund's gift annuity program, please call 1-800-762-9593 or write ChildFund's Office of Planned Giving, 2821 Emerywood Parkway, Richmond, VA 23294.